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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
September 21, 2005¹**

Matters Set for 10:30 a.m.

A. MOTION TO APPROVE CONSENT ORDER WITH STATE OF NEW YORK

Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (I) Approving the Consent Order Between The State of New York and Debtor Mirant NY-Gen, LLC and (II) Authorizing Mirant NY-Gen, LLC to Enter Into a Second Consent Order With The State of New York [Docket No. 11039]

Response Deadline: 09/16/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 11040]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on September 20, 2005.

B. MOTION TO SELL MISCELLANEOUS POWER PLANT EQUIPMENT

Motion of Debtors Pursuant to Sections 105(a) and 363(b), (f), and (m) of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004, for Entry of Orders Authorizing the Approving Sale of Miscellaneous Power Plant Equipment by Mirant Americas, Inc. and Mirant Wyandotte, LLC to (I) Belyea Company, Inc. and (II) DP Leasing L.L.C. Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 11091]

Response Deadline: 09/16/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 11092]

C. MOTION TO EXECUTE COMMITMENT LETTER FOR EXIT FINANCING

Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket Nos. 9764 & 9765]

Response Deadline: 05/27/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Fee Letter in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9780] **FILED UNDER SEAL**
2. Motion of the Official Committee of Equity Security Holders to Continue the Hearing or, Alternatively, Deny the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount Exit Financing [Docket No. 9832]
3. Motion Pursuant to Federal Rules of Bankruptcy Procedure 9018 and 9024 to Vacate Order Granting Ex Parte Motion to Authorize Debtors to File Under Seal That Certain Fee Letter in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9843]
4. Joint Limited Objection of the MIRMA Landlords and U.S. Bank National Association, as Trustee, to Debtors' Motion for the Approval of Exit Financing [Docket No. 9928]

5. Objection of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to the Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9929] **FILED UNDER SEAL**
6. Objection of the Ad-Hoc Committee of Bondholders of Mirant Americas Generation, LLC to the Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 9933]
7. Objection of the State of New York to Debtors' Motion Pursuant to 11 U.S.C. § 105(a) and § 363(b) to Execute a Commitment Letter and Related Documents for Exit Financing [Docket No. 9934]
8. Limited Objection of the Towns of Haverstraw and Stony Point, New York and the Haverstraw-Stony Point Central School District to Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 10280]
9. Objection by County of Rockland to the Motion Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Authorize Debtors to Execute a Commitment Letter and Related Documents and to Incur Obligations Thereunder in Connection With the Acquisition of up to \$2.35 Billion in Aggregate Principal Amount of Exit Financing [Docket No. 10289]
10. Notice of Amendment to Commitment Letter, Fee Letter and Engagement Letter [Docket No. 10681]
11. Second Notice of Amendment to Commitment Letter, Fee Letter and Engagement Letter [Docket No. 10734]
12. Notice of Request for Adjournment of Hearing on Exit Financing Motion [Docket No. 11006]
13. Notice of Rescheduled Hearing [Docket No. 11018]
14. Third Notice of Amendment to Commitment Letter, Fee Letter and Engagement Letter [Docket No. 11051]
15. Order Authorizing Debtors to Pay Interim Payments and Accrued Expense Reimbursements in Connection With Proposed Exit Financing Facility [Docket No. 11073]
16. Notice of Continued Hearing [Docket No. 11125]

D. MOTION TO APPROVE BID PROCEDURES FOR SALE OF POWER GENERATING FACILITY

Motion of Debtors for Entry of an (I) Order (A) Approving Bid Procedures and Bid Protection in Connection With Proposed Sale of a Power Generating Facility and Related Assets Located in Longview, Washington; (B) Scheduling a Sale Hearing; and (C) Approving the Form and Manner of Notice Related Thereto; and (II) Order (A) Authorizing and Approving Asset Purchase Agreement for the Sale of the Power Generating Facility and Related Assets Free and Clear of All Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers; (B) Authorizing and Approving the Assumption and/or Assignment of Certain Executory Contracts and Permits; and (C) Granting Related Relief [Docket No. 11380]

Response Deadline: 09/19/2005 @ 4:00 p.m. Central Time

Status: going forward as to bid procedures and scheduling a sale hearing

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 11381]
2. Order Regarding Request for Expedited Hearing [Docket No. 11384]
3. Notice of Expedited Hearing [Docket No. 11385]

Dated: September 20, 2005

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By: /s/ Ian T. Peck
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-and-

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached Service List via email, facsimile and/or overnight courier on the 20th day of September, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

PARTIES TO MOTION TO APPROVE CONSENT ORDER WITH STATE OF NEW YORK

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